

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours
per response: 4.0

| 1. Issuer's Identity | | | |
|---|------------------|---------------|-----------------------------|
| CIK (Filer ID Number) | Previous Name(s) | ▼ None | Entity Type |
| 0001471727 | | | © Corporation |
| Name of Issuer | | | C Limited Partnership |
| Sport Endurance, Inc. | | | C Limited Liability Company |
| urisdiction of ncorporation/Organization | | | C General Partnership |
| NEVADA | | | C Business Trust |
| Year of Incorporation/Organizat | ion | | C Other |
| Over Five Years Ago | | | |
| Within Last Five Years (Specify Year) | | | |
| C Yet to Be Formed | | | |

| 2. Principal Place of | Business and Cor | ntact Informati | on |
|-----------------------|-------------------------|-----------------|---------------------|
| Name of Issuer | | | |
| Sport Endurance, Inc. | | | |
| Street Address 1 | Stree | et Address 2 | |
| 1890 SOUTH 3850 WEST | | | |
| City | State/Province/Country | ZIP/Postal Code | Phone No. of Issuer |
| SALT LAKE CITY | UTAH | 84104 | 888-511-9018 |

| 3. Related Perso | First Name | | Middle Name |
|------------------------------|-------------------|------------------|-----------------|
| Ricks | Gerald | | |
| Street Address 1 | | Street Address 2 | |
| 1890 South 3850 West | | | |
| City | State/Province | e/Country | ZIP/Postal Code |
| Salt Lake City | UTAH | | 84104 |
| | , | | |
| Relationship: | Executive Officer | Director | Promoter |
| Clarification of Response (i | f Necessary) | | |
| | | | |

4. Industry Group

| C Agriculture | Health Care Retailing |
|--|---|
| Banking & Financial Services | C Biotechnology C Health Insurance C Restaurants |
| C Commercial Banking | C Hospitals & Physicians |
| C Insurance | C Pharmaceuticals |
| C Investing | C Other Health Care Computers |
| C Investment Banking | C Telecommunications |
| Pooled Investment Fund | C Other Technology |
| Other Banking & Financial C Services | Travel |
| | Manufacturing C Airlines & Airports |
| C Business Services | Real Estate C Lodging & Conventions |
| Energy C Coal Mining | C Commercial C Tourism & Travel Services C Construction |
| C Electric Utilities | Other Travel |
| C Energy Conservation | C Other |
| C Environmental Services | C Other Real Estate |
| C Oil & Gas C Other Energy | |
| Other Energy | |
| | |
| 5. Issuer Size | |
| Revenue Range | Aggregate Net Asset Value Range |
| C No Revenues | No Aggregate Net Asset Value |
| © \$1 - \$1,000,000 | C \$1 - \$5,000,000 |
| C \$1,000,001 - \$5,000,000 | S5,000,001 - \$25,000,000 |
| C \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 |
| C \$25,000,001 - \$100,000,000 | C \$50,000,001 - \$100,000,000 |
| Over \$100,000,000 | Over \$100,000,000 |
| C Decline to Disclose | C Decline to Disclose |
| C Not Applicable | O Not Applicable |
| The state of the s | · · · · · · · · · · · · · · · · · · · |
| | |
| Federal Exemption(s) apply) |) and Exclusion(s) Claimed (select all that |
| Rule 504(b)(1) (not (i), (ii) or (iii)) | Rule 505 |
| Rule 504 (b)(1)(i) | |
| | Rule 506(b) |
| Rule 504 (b)(1)(ii) | Rule 506(c) |
| Rule 504 (b)(1)(iii) | Securities Act Section 4(a)(5) |
| | Investment Company Act Section 3(c) |
| | |
| | |
| 7. Type of Filing | |
| ▼ New Notice Date of First Sale | 2013-01-21 First Sale Yet to Occur |
| _ | |
| Amendment | |
| | |
| | |
| 8. Duration of Offering | |
| _ | t more than one year? |
| Does the Issuer intend this offering to las | t more tnan one year? Yes No |
| | |
| 9. Type(s) of Securities | Offered (select all that apply) |
| - Pooled Investment Fund | |
| Interests | |
| Tenant-in-Common Securities | Debt |

| Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security |
|---|
| Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe) |
| |
| 10. Business Combination Transaction |
| Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No |
| Clarification of Response (if Necessary) |
| |
| 11. Minimum Investment Minimum investment accepted from any outside Minimum investment accepted from accepted from accepted from accepted from accepted from accept |
| investor USD |
| 12. Sales Compensation |
| Recipient Recipient CRD Number None |
| (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None Number |
| |
| Street Address 2 |
| City State/Province/Country ZIP/Postal Code |
| |
| State(s) of Solicitation All States |
| |
| 13. Offering and Sales Amounts |
| Total Offering Amount \$ \begin{aligned} \begin |
| Total Amount Sold \$ 250000 USD |
| Total Remaining to be Sold USD ☐ Indefinite |
| Clarification of Response (if Necessary) |
| |
| 14. Investors |
| Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering |
| Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: |
| 15. Sales Commissions & Finders' Fees Expenses |
| Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount. |
| Sales Commissions \$ 0 USD Estimate |

| Finders' Fees \$ 0 USD Estimate |
|--|
| Clarification of Response (if Necessary) |
| |
| |
| 16. Use of Proceeds |
| rovide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to ny of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. Supplies the proposed to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. Supplies the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments to ny of the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons required to be used for payments and the persons requi |
| larification of Response (if Necessary) |

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|--------------------------|------------------|----------------|-------------------|------------|
| Sport Endurance, Inc. | /s/ Gerald Ricks | Gerald Ricks | Pres/CEO/Director | 2013-01-30 |